#### IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

JOSE ANDREU,	<b>)</b>
Plaintiff,	)
	) Case No. 07 C 06132
v.	)
	) Judge Der-Yeghiayan
UNITED PARCEL SERVICE, INC.,	)
	)
Defendant.	)

# APPENDIX OF EXHIBITS TO DEFENDANT UNITED PARCEL SERVICE'S RESPONSE TO PLAINTIFF'S LOCAL RULE 56.1(a)(3) STATEMENT OF MATERIAL FACTS

Del Dotto Deposition Excerpts

Snyder Deposition Excerpts

Ziltz Deposition Excerpts

Answer and Affirmative Defenses to Complaint

DATED: January 28, 2008 UNITED PARCEL SERVICE, INC.

By: /s/ D. Scott Watson
One of Its Attorneys

John A. Klages, #06196781 D. Scott Watson, #06230488 Gary R. Clark, #06271092 Quarles & Brady LLP 500 West Madison Street, Suite 3700 Chicago, IL 60661-2511 

#### **CERTIFICATE OF SERVICE**

The undersigned attorney certifies that on January 28, 2008, a copy of the foregoing document was filed electronically. Notice of this filing will be sent to the following parties by operation of the Court's electronic filing system. Parties may access this filing through the Court's system.

Timothy J. Coffey
The Coffey Law Office, P.C.
1403 East Forest Avenue
Wheaton, Illinois 60187
Email: tcofflaw@sbcglobal.net

/s/ D. Scott Watson

# **DEL DOTTO DEPOSITION EXCERPTS**

IN THE UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

JOSE ANDREU,	)
Plaintiff,	)
vs.	) No. 07 C 0473
UNITED PARCEL SERVICE, INC.,	).
Defendant.	)

The deposition of MELISSA DEL DOTTO, called by the Plaintiff for examination, taken pursuant to the Federal Rules of Civil Procedure of the United States District Courts pertaining to the taking of depositions, taken before MARGARET R. BEDDARD, a Notary Public within and for the County of Kane, State of Illinois, and a Certified Shorthand Reporter of said state, at Suite 850, 29 South LaSalle Street, Chicago, Illinois, on the 31st day of July, A.D. 2007, at 10:53 a.m.

- what the lawsuit is about?
- <sup>2</sup> A. Just this summary here.
- Q. Exhibit No. 1?
- <sup>4</sup> A. Yes.
- <sup>5</sup> Q. Exhibit No. 1 is entitled Injury
- Investigation Summary; is that correct?
- <sup>7</sup> A. Yes.
- <sup>8</sup> Q. Did you recognize Exhibit No. 1?
- <sup>9</sup> A. Yes.
- Q. And you saw it today? You recognized it?
- A. Yes.
- Q. What did you recognize about it? What is
- <sup>13</sup> it?
- A. It's an injury prevention report that we do
- on a driver after they get injured.
- Q. Okay. And is this -- Am I correct in
- saying Exhibit No. 1 -- In terms of the information
- that we see here about Mr. Andreu, is this
- information that you input into the computer and into
- this report?
- <sup>21</sup> A. Yes.
- Q. So this is your work, what we see as
- 23 Exhibit No. 1?
- A. Yes.

- there. I don't remember if somebody did that on that
- particular day, if they went out there to see if he
- was okay. But we are just made aware of it.
- Q. Okay. What happens next with respect to
- <sup>5</sup> you and his claimed injury?
- A. When they would get back, if they could
- finish the route, they would call the injury in to
- 8 the reporting hotline.
- 9 Q. And you believe Mr. Andreu called the
- injury in, right?
- <sup>11</sup> A. Yes.
- Q. And that's how Jill Schmidt is telling you
- about it, right?
- <sup>14</sup> A. Yes.
- Q. So Jill Schmidt tells you about it. Then
- what do you do with respect to Jose and his injury?
- A. We call it in at night. But I do not know
- if I was there that particular evening. It usually
- could be a full-time sup that calls it in or a
- <sup>20</sup> part-time sup.
- Q. At this point in time, January 24, 2005,
- what were your work hours?
- A. It varies. I usually start at 7:00 in the
- morning. I could leave anywhere between 4:00 to 7:00

Page 82 1 STATE OF ILLINOIS ) SS: 2 COUNTY OF K A N E 3 I, MARGARET R. BEDDARD, a Notary Public within and for the County of Kane, State of Illinois, 4 5 and a Certified Shorthand Reporter of said state, do hereby certify: 6 7 That previous to the commencement of the examination of the witness, the witness was duly 9 sworn to testify the whole truth concerning the 10 matters herein; 11 That the foregoing deposition was reported 12 stenographically by me, was thereafter reduced to a 13 printed transcript by me, and constitutes a true 14 record of the testimony given and the proceedings 15 had: 16 That the said deposition was taken before me 17 at the time and place specified; 18 That the reading and signing by the witness 19 of the deposition transcript was agreed upon as 20 stated herein; 21 That I am not a relative or employee or 22 attorney or counsel, nor a relative or employee of 23 such attorney or counsel for any of the parties 24 hereto, nor interested directly or indirectly in the

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Page 83
     outcome of this action.
 2
               IN WITNESS WHEREOF, I do hereunto set my
     hand and affix my seal of office at Chicago,
     Illinois, this _____ day of August, 2007.
 5
 6
 7
 8
               Notary Public, Kane County, Illinois
               My commission expires July 29, 2007
 9
     CSR Certificate No. 84-3565
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# **SNYDER DEPOSITION EXCERPTS**

IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS

EASTERN DIVISION

JOSE ANDREU, )

Plaintiff, )

vs. ) No. 07 C 0473

UNITED PARCEL SERVICE, INC.)

Defendant. )

The deposition of KERRY SNYDER called by the Plaintiff for examination pursuant to notice and pursuant to the Federal Rules of Civil Procedure for the United States District Courts pertaining to the taking of depositions, taken before Denise Andras, Certified Shorthand Reporter and Notary Public within and for the County of Cook and State of Illinois at 29 South LaSalle, Illinois, on the 11th day of July, A. D., 2007.

- Q. What else is said in your meeting with
- <sup>2</sup> Mr. Zeiltz on the evening of February 9th?
- A. I don't remember.
- Q. When do you make the decision that you
- <sup>5</sup> are going to have a meeting the following morning
- and put him on notice of termination?
- A. I believe it was at this meeting.
- Q. When you are talking to Mr. Zeiltz?
- <sup>9</sup> A. Yes.
- Q. The notice of termination, that's what
- you conclude, correct?
- A. Not necessarily at that -- not
- necessarily like that.
- Q. Okay, I don't want to put words in
- your mouth. How did you conclude -- you said at
- this meeting you made your decision to put him on
- notice of termination?
- A. At this meeting Dave Zeiltz presents
- the facts. I've only got one side of the story, and
- I don't have Jose Andreu's side of the story until
- we meet on the 10th.
- Q. Okay. So it's your testimony that you
- don't decide to put him on notice of termination
- until you meet with Jose Andreu on the 10th in the

Page 220 1 morning? 2 Α. Correct. 3 Ο. So in the meeting on the 10th you make the decision to put him on notice of termination? 5 Α. Correct. 6 Ο. Not before? Α. No, not before. 8 What else do you do prior to the Q. 9 meeting on the 10th to look into the situation, 10 investigate the situation? 11 I don't remember doing anything else. Α. 12 During the day Ms. Bess had been in Ο. 13 your office, and you had your exchange with her that 14 we talked about, correct? 15 Α. Yes. 16 Then at night Mr. Zeiltz comes in and Q. 17 you have your talk with him that we've already 18 talked about, correct? 19 Α. Yes. 20 What else, if anything, any other Ο. 21 discussion, any other information, that you have 22 prior to going into your meeting on February 10th in 23 the morning? 24 I don't know if there's any other -- I Α.

- Q. I'm talking about what's under the
- <sup>2</sup> employee rep signature?
- A. It looks like "RTS."
- Q. What is that?
- <sup>5</sup> A. That's an acronym for refused to sign.
- <sup>6</sup> Q. Whose writing is that?
- ' A. I don't know.
- <sup>8</sup> Q. Did Ms. Tredwell present you with this
- grievance at some point in time, at any point in
- time and you refused to sign?
- 11 A. No.
- Q. Had you become aware, that
- 13 Ms. Tredwell had submitted a grievance, be it late
- or be it on time and somebody refused to sign it?
- 15 A. No.
- Q. It's your testimony that you weren't
- aware that there was any grievance presented at all?
- A. That's correct, no grievance was
- presented at all.
- Q. Are you saying that as a matter of
- fact or you just don't know?
- A. I'm saying no grievance was presented
- to me at all.
- Q. To you?

1 RECROSS-EXAMINATION

- <sup>2</sup> BY MR. WATSON:
- Q. After March 4, 2005, a union business
- agent Ken Magnuson tried to give you a grievance,
- <sup>5</sup> correct?
- <sup>6</sup> A. Yes.
- Q. Do you know if it was this grievance
- 8 that we have in front of us that counsel has marked
- 9 as Exhibit 12?
- A. I didn't see it. He had it in his
- hand. He tried to give it to me. He was on the
- other side of the desk, and I refused to accept it
- because it had passed the grace period, the 15-day
- grace period, and it had already -- I mean, I wasn't
- going to accept an untimely grievance.
- Q. This was after March 4, 2005?
- A. Yes.
- Q. Mr. Andreu had already been let go?
- <sup>19</sup> A. Yes.
- Q. So it could have been this? It may
- not have been, but at that point in time you didn't
- accept it; correct?
- A. That's correct.
- Q. And Mr. Magnuson tried to get you to

Page 277 1 STATE OF ILLINOIS SS: COUNTY OF C O O K 2 I, Denise A. Andras, a Notary Public within 3 and for the County of Cook and State of Illinois, and a Certified Shorthand Reporter of said state, do hereby certify that heretofore, to-wit, on the 11th 6 day of July, 2007, KERRY SNYDER personally appeared before me at 29 South LaSalle Street, in the City of Chicago, in the County of Cook and State of Illinois, a witness in a certain cause now pending 10 and undetermined, wherein Jose Andreu is the 11 12 Plaintiff and UPS is the Defendant. I further certify that the said witness was 13 first duly sworn to testify the truth, the whole 14 truth and nothing but the truth in the cause 15 aforesaid; that the testimony then given by said 16 witness was reported stenographically by me, in the 17 presence of said witness, and afterwards reduced to 18 typewriting by Computer-Aided Transcription, and the 19 foregoing is a true and correct transcript of the 20 testimony so given by said witness as aforesaid. 21 I further certify that the signature of the 22 witness to the foregoing deposition was not waived 23 by agreement of counsel for the respective parties; 24

	Page 278
1	and that I am not counsel for nor in any way related
2	to any of the parties to this suit nor am I in any
3	way interested in the outcome thereof.
4	In witness whereof, I have hereunto set my
,5	hand and affixed my notarial seal this day of
6	, 2007.
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8	
9	Talin Goal Gorman Talinoid
10	Notary Public, Cook County, Illinois C.S.R. License No. 084-003437
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# ZILTZ DEPOSITION EXCERPTS

IN THE UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

JOSE ANDREU,	)		
Plaintiff,	)		
-vs-	)	No.	07 C 0473
UNITED PARCEL SERVICE, INC.,	)		
Defendant.	)		

The deposition of DAVID ZILTZ, called by the Plaintiff, for examination, taken pursuant to notice and pursuant to the Federal Rules of Civil Procedure for the United States District Courts pertaining to the taking of depositions, taken before Tamara Manganiello, Registered Professional Reporter and Notary Public, at Suite 850, 29 South LaSalle Street, Chicago, Illinois, on the 26th day of July, A.D., 2007, commencing at 11:04 a.m.

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Page 58
 1
     conversations with Mr. Andreu that day?
             Α.
                    I don't know.
             Q.
                    Was there any type of report that was
     completed as a result of the injury or the
     accident --
                    Injury prevention report.
             Α.
                    -- that he's claiming? What is it
             Ο.
 8
     called?
                    It's called an injury prevention
             Α.
10
     report.
11
                    And is that something you completed?
             0.
12
             Ά.
                    No.
13
             Ο.
                    Did you complete any type of report
14
     that day on January 24th concerning the claimed
15
     accident?
                 You have your doubts, but the claimed
16
     accident?
17
             Α.
                    No.
                          I don't think so.
18
                    Were you involved at all in reporting
             Ο.
19
     this accident to Liberty Mutual, the workers' comp
20
     carrier?
21
            Α.
                    No.
22
            Ο.
                    When an accident such as this --
23
            Α.
                    I don't recall.
24
            Q.
                    So you may have?
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Page 59
 1
            Α.
                    May have.
 2
                    When a driver under your supervision
             Q.
 3
     reports an accident, is there not a form that needs
     to be completed that details the report, at least --
 5
                    Yes.
             Α.
 6
                    -- the alleged accident?
             0.
 7
            Α.
                    Yes.
                    And did that happen on this occasion?
             Ο.
             Α.
                    Yes.
10
                    And who did that?
             Q.
11
                    I believe Melissa. The other
            Α.
12
     supervisor filled that out.
13
                    And are you referring to the injury
            Ο.
14
     prevention?
15
             Α.
                    Yes.
16
             0.
                    What is it, the injury prevention --
17
            Α.
                    Prevention report.
18
                    At the end of the shift on
             0.
19
     January 24th, '05, did you have any conversations
20
     with Mr. Andreu when he came back into the Addison
21
     facility with his truck?
22
                    I don't know.
             Α.
23
                    Not sure if you did or not?
             Ο.
24
             Α.
                    No.
                          Don't know.
```

- Q. Same with the time that elapsed
- between calls from Cheryl?
- <sup>3</sup> A. Yes.
- Q. That's just your best estimate today?
- <sup>5</sup> A. Best estimate based on our commitment
- to that customer and what time we had to be there.
- <sup>7</sup> Q. But you have no other notes or
- 8 documents, you didn't document the times of any of
- <sup>9</sup> these events this day, correct?
- <sup>10</sup> A. No.
- Q. That's correct, right?
- A. That's correct.
- Q. Okay. So she calls you back, she
- says -- I'm sorry, I'm kind of going back a little
- bit to that last telephone conversation with Cheryl
- Bast -- Jose can't make the pick-up, 60 stops left.
- How does that call end? What do you say to her?
- A. I said send him there now.
- Q. Okay.
- A. And she must have messaged him to send
- him there.
- Q. And then you meet him there?
- A. Yes.
- Q. And what do you do when you meet him

Page 135 1. there? Α. I had him open up his bulkhead door, 3 which is the door behind the driver, and I counted the packages in his car. 5 You physically counted each and every 6 package? 7 I counted like this (indicating). Α. Ι 8 looked at the shelf and counted like that. 9 Ο. Okay. So you didn't go through each 10 package, move it aside, one, two? 11 Α. Did not. 12 Your standing by the driver's seat? Ο. 13 Α. I went into the bulk area. 14 What's the bulk area? Ο. 15 Α. Went into the back of the package car. 16 Q. And you're counting with your finger? 17 Α. Yes. 18 Okay. And what happens next? Ο. 19 Α. I counted about 20 packages. 20 Jose where the 60 packages were, the 60 stops. Į 21 shared my frustrations with him with everything 22 going on in the area, a person getting hurt, a 23 person needing help, we need to pitch together, this 24 and that. I don't recall my exact words at that

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- point, if I mentioned dishonesty to him, but very
- well could have. It was a dishonest act. It's in
- the contract. I don't know. I don't recall words.
- 4 And at that point I told him to make the pick-up,
- <sup>5</sup> finish his work and get back into the building and
- 6 went on.
- <sup>7</sup> Q. Okay. Let's take those one at a time.
- 8 So about 20 packages is what you counted?
- <sup>9</sup> A. Yes.
- 0. Could have been a little more? Could
- have been a little less actually?
- <sup>12</sup> A. Yes.
- Q. Did you ask Jose at that time about
- his -- you just heard from Cheryl this 60 package
- thing, right? You heard that through Cheryl Bast?
- A. Yes.
- Q. Jose never told you 60 packages --
- <sup>18</sup> A. No.
- Q. -- correct? Okay.
- So did you then ask Jose -- did
- you say something about 60 packages to Jose?
- A. I said where are the 60 stops you told
- <sup>23</sup> Cheryl you had?
- Q. What does he say?

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Page 200
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     STATE OF ILLINOIS
                             SS.
 2
     COUNTY OF W I L L
 3
               I, Tamara Manganiello, a notary public
 5
     within and for the County of Will and State of
     Illinois, do hereby certify that heretofore, to-wit,
     on the 26th day of July, A.D., 2007, personally
     appeared before me at Suite 850, 29 South LaSalle
     Street, in the City of Chicago, County of Cook and
10
     State of Illinois, DAVID ZILTZ, a witness, called by
11
     the Plaintiff in a certain cause now pending and
12
     undetermined, wherein JOSE ANDREU is the plaintiff
13
     and UNITED PARCEL SERVICE, INC., is the defendant.
14
               I further certify that the said witness,
15
     DAVID ZILTZ, was by me first duly sworn to testify
16
     the truth, the whole truth and nothing but the truth
17
     in the cause aforesaid; that the testimony then
18
     given by him was by me reduced to writing by means
19
     of shorthand in the presence of said witness and
20
     afterwards transcribed upon a computer, and the
21
     foregoing is a true and correct transcript of the
22
     testimony so given by him as aforesaid.
23
               I further certify that the reading and
24
     signing of said deposition was reserved by the
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Page 201 1 witness. 2 I further certify that the taking of the 3 deposition was pursuant to notice, and that there were present at the taking of the deposition the 5 aforementioned parties. 6 I further certify that I am not counsel for nor in any way related to any of the parties to 7 this suit, nor am I in any way interested in the outcome thereof. 10 In testimony whereof I have hereunto set 11 my hand and affixed my notarial seal this 21st of 12 August, A.D., 2007. 13 14 TAMARA MANGANIELLO, RPR 15 Illinois License No. 084-004560 16 17 18 19 20 21 22 23 24

# ANSWER AND AFFIRMATIVE DEFENSES TO COMPLAINT

#### IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

JOSE ANDREU,	)
Plaintiff,	)
	) Case No. 07 C 06132
v.	)
UNITED PARCEL SERVICE, INC.,	) Judge Der-Yeghiayan )
Defendant.	)

#### ANSWER AND AFFIRMATIVE DEFENSE TO COMPLAINT

Defendant United Parcel Service, Inc. ("UPS") submits its Answer and Affirmative Defenses to the Complaint filed by Plaintiff Jose Andreu ("Andreu" or "Plaintiff") and states as follows:

#### **Nature of Case**

1. Plaintiff brings this action against Defendant to recover damages proximately caused by Defendant's illegal retaliatory discharge in violation of the Illinois Worker's Compensation Act, 820 ILCS 305/1 et seq., and the common law and public policy of the State of Illinois.

Answer: UPS admits that Plaintiff brings this action to recover damages allegedly and proximately caused by UPS's alleged illegal retaliatory discharge in violation of the Illinois Worker's Compensation Act, 820 ILCS 305/1 et seq., and the common law and public policy of the State of Illinois, but denies that it violated any law, regulation, statute or rule with regard to Plaintiff.

#### The Parties

2. Plaintiff, Jose Andreu (hereafter "Jose"), is an individual residing at all relevant times in Chicago, Illinois, County of Cook.

**Answer:** UPS admits the allegations of Paragraph 2.

3. Defendant, United Parcel Service, Inc. (hereafter "UPS"), is an Ohio corporation registered and licensed to do business in Illinois.

Answer: UPS admits that it is an Ohio corporation registered and licensed to do business in Illinois, but denies the remaining allegations of Paragraph 3. UPS further denies that it violated any law, regulation, statute or rule with regard to Plaintiff.

4. Venue is proper in this Court in that Defendant's illegal acts complained of herein took place within this Court's geographical jurisdictional boundaries at UPS' Addison, Illinois facility.

Answer: UPS admits that venue is proper in the U.S. District Court for the Northern District of Illinois.

#### Facts Common to all Counts

5. Jose began his employment with UPS in or around September, 1996.

**Answer:** UPS admits the allegations of Paragraph 5.

6. Starting in 2003, Jose began working for UPS in the position of package driver. In this position, among other duties, he reported each work day to UPS' Addison, Illinois facility and delivered parcels in UPS' vehicles, departing from and returning to the Addison facility each work day.

Answer: UPS admits the allegations of Paragraph 6. Answering further, Plaintiff was a swing or vacation package car driver which means Plaintiff did not have a regular route but rather filled in where needed.

7. On or about January 24, 2005, Jose injured his back at work while on his assigned route delivering packages (hereafter the "work accident").

Case 1:07-cv-06132 Document 29-2 Filed 01/28/2008 Page 29 of 35 Case 1:07-cv-06132 Document 9 Filed 11/09/2007 Page 3 of 9

Answer: UPS is without knowledge or information sufficient to form a belief as to the truth of the allegations of Paragraph 7 and therefore denies same. Answering further, Plaintiff contacted UPS while on his route on or about January 24, 2005, and said he had injured himself.

8. He immediately called into UPS and reported the work accident and his resulting back injuries.

Answer: UPS is without knowledge or information sufficient to form a belief as to the truth of whether Plaintiff immediately called into UPS and therefore denies same. UPS admits the remaining allegations of Paragraph 8.

9. Later in the day on January 24, 2005, one of Jose's superiors, Dave Ziltz, met Jose out on his route. Upon meeting Jose out on his route, Mr. Ziltz stated to Jose that he believed Jose was lying about the work accident and/or related injuries, and faking his pain.

Answer: UPS admits that Supervisor Davie Ziltz met Plaintiff on his route on January 24, 2005 and that the meeting occurred after Plaintiff had called UPS. UPS denies the remaining allegations of Paragraph 9.

10. At various times subsequent to January 24, 2005, Mr. Ziltz repeated his assertions and belief that Jose was lying about the work accident and/or related injuries, and faking his pain.

**Answer:** UPS denies the allegations of Paragraph 10.

11. Also on January 24, 2005, upon Jose's return to UPS' Addison facility at the end of his work day, he sat down with Mr. Ziltz and observed Mr. Ziltz type the work accident and related injury information into a computer. He also observed and listened as Mr. Ziltz called UPS' worked (sic) compensation insurance carrier, Liberty Mutual, and reported the work accident and related injuries.

Answer: UPS is without knowledge or information sufficient to form a belief as to the truth of what Plaintiff observed and/or listened to and therefore denies same. UPS admits that on or about

Case 1:07-cv-06132 Document 29-2 Filed 01/28/2008 Page 30 of 35 Case 1:07-cv-06132 Document 9 Filed 11/09/2007 Page 4 of 9

January 24 or 25, 2005, a work accident report was filled out and the incident was reported to Liberty Mutual, UPS worker's compensation insurance carrier.

12. On January 25, 2005, Jose was examined by UPS' physician, Dr. Anthony Tesmond, in connection with the injuries he sustained from the work accident.

Answer: UPS denies that a Dr. Anthony Tesmond is a "UPS physician", but admits that Plaintiff was examined by a Dr. Tesmond on or about January 25, 2005 in connection with his claimed injuries.

13. Following the work accident, Jose missed work on January 25<sup>th</sup> and 26<sup>th</sup>.

Answer: UPS denies that Plaintiff did not work for UPS on January 25 or 26, 2005.

14. Upon returning to work on January 27, 2005, Jose advised Dave Ziltz that he was still experiencing back pain from the injuries he sustained from the work accident.

**Answer:** UPS admits the allegations of Paragraph 14.

15. In January and February 2005, Jose was examined several additional times by Dr. Tesmond and/or other physicians in his office in connection with the injuries he sustained from the work accident.

Answer: UPS is without knowledge or information sufficient to form a belief as to the truth of who examined Plaintiff or whether he was examined "several times" in the stated time period and therefore denies same. UPS admits that Plaintiff was examined during the stated time frame.

16. Dr. Tesmond and/or his office notified UPS and/or its workers' compensation insurer of each and every occasion that Jose received medical treatment in connection with the injuries he sustained from the work accident.

Answer: UPS is without knowledge or information sufficient to form a belief as to the truth of the allegations of Paragraph 18 and therefore denies same.

17. In February and early March 2005, Jose sought and received additional medical treatment from his own physicians in connection with the injuries he sustained from the work accident.

Answer: UPS is without knowledge or information sufficient to form a belief as to whether Plaintiff sought and received additional medical treatment and therefore denies same. Answering further, it is UPS's understanding that Plaintiff returned for treatment beginning February 10, 2005 after previously being released to full duty work.

18. In February and early March 2005, Jose's physicians notified UPS and, in some instances, Jose's direct supervisors, of Jose's ongoing treatment for the injuries he sustained from the work accident, his prognosis and/or ability to return to work.

Answer: UPS admits that on occasion after February 9, 2005, it received notes from physicians concerning Plaintiff's condition.

19. On or about February 9, 2005, Dave Ziltz met Jose while he was on his route delivering packages. Upon his arrival at Jose's truck, Mr. Ziltz was angry and yelling at Jose. Mr. Ziltz accused Jose of lying about the number of packages and/or stops he had left for the day in an earlier communication Jose had with the Addison facility. Dave Ziltz told Jose he would be fired.

Answer: UPS admits that Ziltz met Plaintiff while Plaintiff was on his route on February 9, 2005. UPS denies the remaining allegations of Paragraph 19. Answering further, in response to a request for him to pick up a package, Plaintiff had contacted the UPS facility around 4:00 p.m. and claimed he still had sixty stops to make and would not be done until 9:00 p.m. Ziltz, who was driving a route that day due to a shortage of drivers, arrived to assist Plaintiff at 4:42 p.m. and found only about 20 packages on Plaintiff's vehicle. Ziltz informed Plaintiff he was being placed on notice of termination for dishonesty.

20. On or about February 11, 2005, Jose informed his superiors that he could no longer perform his duties due to the pain he was experiencing from the work accident and related injuries.

Case 1:07-cv-06132 Document 29-2 Case 1:07-cv-06132 Document 9 Filed 01/28/2008 Page 32 of 35 Filed 11/09/2007 Page 6 of 9

He subsequently missed several days of work, and continued to receive medical treatment. He returned to work on or about February 17, 2005.

Answer: UPS admits that Plaintiff informed his supervisors that he would not drive, that he missed several days of work, and that he returned to work on or about February 17, 2005. UPS is without knowledge or information sufficient to form a belief as to whether Plaintiff continued to receive medical treatment and therefore denies same. UPS denies the remaining allegations of Paragraph 20.

21. On March 4, 2005, Jose's superior, Kerri Snyder, told Jose that his employment with UPS was terminated effective immediately for alleged (sic) being dishonest on February 9, 2005. Mr. Snyder then asked another supervisor who was present to escort Jose off of the premises.

Answer: UPS admits the allegations Paragraph 21. Answering further, Plaintiff did not timely submit a grievance pursuant to the applicable collective bargaining agreement challenging his termination.

22. At all relevant times, Jose's performance met or exceeded UPS' legitimate expectations. Jose was not dishonest on February 9, 2005, and did nothing to legitimately warrant the termination of his employment.

Answer: UPS denies the allegations of Paragraph 22.

#### UPS TERMINATED JOSE'S EMPLOYMENT IN RETALIATION FOR HIS PROTECTED ACTIVITIES IN VIOLATION OF THE ILLINOIS WORKERS' COMPENSATION ACT, COMMON LAW AND PUBLIC POLICY

23. Jose's reporting the work accident and related injuries to UPS on January 24, 2005. and seeking medical treatment for such injuries commencing on January 25, 2006 (sic), and continuing through the day UPS terminated his employment (i.e., March 4, 2005), all as described above, are activities protected by the by the Illinois Worker's Compensation Act, 820 ILCS 305/1 et seq. (the "Act").

Answer: The allegations of Paragraph 23 require legal conclusions and UPS therefore denies same. UPS admits that reporting a work accident and related injuries and seeking medical treatment QBCHI\920018.00936\550135.1

for work-related injuries are activities protected by the by the Illinois Worker's Compensation Act, 820 ILCS 305/1 et seq.

24. UPS was aware of Jose's protected activities under the Act as described above at the time it decided to terminate his employment.

Answer: UPS was aware that Plaintiff had submitted a worker's compensation claim and was receiving treatment at the time of his termination but denies that said claim or treatment played any part in Plaintiff's termination.

25. Jose's protected activities under the Act were a motivating factor behind UPS' decision to terminate his employment.

**Answer:** UPS denies the allegations of Paragraph 25.

26. As such, UPS' termination of Jose's employment on March 4, 2005, was causally related to his protected activities under the Act.

**Answer:** UPS denies the allegations of Paragraph 26.

27. UPS's termination of Jose was therefore an illegal retaliatory discharge in contravention of Illinois public policy as stated and set forth in the Act.

**Answer:** UPS denies the allegations of Paragraph 27.

28. As a direct and proximate result of UPS' illegal termination of his employment, Jose has suffered a loss of income in the form of wages and prospective retirement benefits, social security and other employment benefits, emotional pain, mental anguish, loss of enjoyment of life, and other non-pecuniary losses, and he is expected to incur future damages.

**Answer:** UPS denies the allegations of Paragraph 28.

29. The above described conduct by UPS was wilful and wanton, and with reckless disregard and indifference to the law and the public policy of Illinois, and to Jose's rights. UPS should therefore be subject to punitive damages as an example to deter others from engaging in conduct of this kind.

**Answer:** UPS denies the allegations of Paragraph 29.

#### **Affirmative Defense**

Plaintiff is barred from recovery because he has failed to exercise reasonable efforts to mitigate his alleged damages.

Dated: November 9, 2007 UNITED PARCEL SERVICE, INC.

By: /s/ D. Scott Watson
One of Its Attorneys

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Case 1:07-cv-06132 Document 29-2 Filed 01/28/2008 Page 35 of 35 Case 1:07-cv-06132 Document 9 Filed 11/09/2007 Page 9 of 9

#### **CERTIFICATE OF SERVICE**

The undersigned attorney certifies that on November 9, 2007, a copy of the foregoing document was filed electronically. Notice of this filing will be sent to the following parties by operation of the Court's electronic filing system. Parties may access this filing through the Court's system.

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